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Summary of Consolidated Financial Results for the First Three Quarters of
Fiscal Year ending September 30, 2017 (Japanese Accounting Standards)

July 28, 2017

Listed Company Name: MTI Ltd. Listing Exchanges: Tokyo Stock Exchange
 Securities Code: 9438 URL: <http://www.mti.co.jp>
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 Scheduled date to submit the Quarterly Securities Report (Shihanki Houkokusho): August 10, 2017
 Scheduled date of dividend payment: -
 Supplementary documents for quarterly results: Yes
 Quarterly results briefing: Yes (for securities analysts and institutional investors)

(Figures less than one millions of yen are omitted)

1. Consolidated business results for the nine months ended June 30, 2017

(October 1, 2016 – June 30, 2017)

(1) Consolidated operating results (cumulative total) (Percentages represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First three quarters of fiscal year ending September 30, 2017	23,096	(7.3)	3,214	(26.7)	3,176	(26.6)	1,144	(56.3)
First three quarters of fiscal year ended September 30, 2016	24,919	0.2	4,385	24.3	4,329	25.9	2,621	34.8

(Note) Comprehensive income: Nine months ended June 30, 2017: 1,074 millions of yen (57.1%)
 Nine months ended June 30, 2016: 2,504 millions of yen 16.8%

	Net income per share	Net income per share/diluted
	Yen	Yen
First three quarters of fiscal year ending September 30, 2017	20.95	20.82
First three quarters of fiscal year ended September 30, 2016	46.99	46.48

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2017	23,228	17,650	71.8
As of September 30, 2016	25,154	17,852	68.8

(Reference) Shareholders' equity: As of June 30, 2017: 16,676 millions of yen
 As of September 30, 2016: 17,306 millions of yen

2. Dividends

	Dividend per share				
	End of first quarter	End of second quarter	End of third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2016	—	8.00	—	8.00	16.00
Fiscal year ending September 30, 2017	—	8.00	—		
Fiscal year ending September 30, 2017 (forecast)			—	8.00	16.00

(Note) Revisions to dividend forecasts published most recently: No

